

Market Trends Update

MARKET INDICATORS

Durable Goods orders: **0.4%**

Capital Goods orders: **0.4%**

Inflation: **8.6%**



Retail Sales
-0.3%

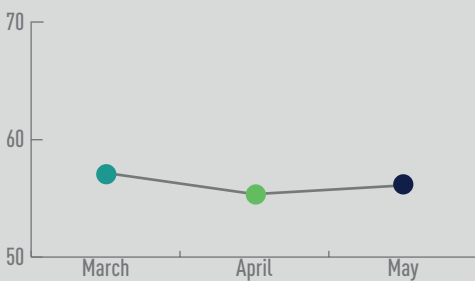


Industrial Production
105.7%

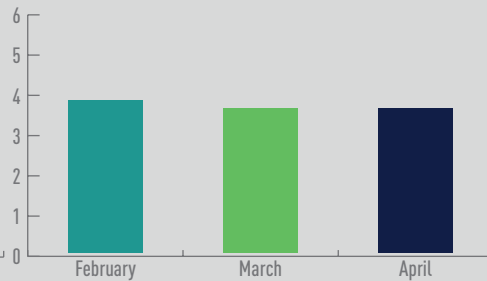


US EIA Diesel
\$5.57

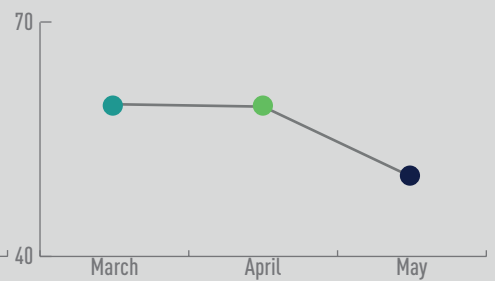
US PMI **56.1**



Unemployment **3.6%**

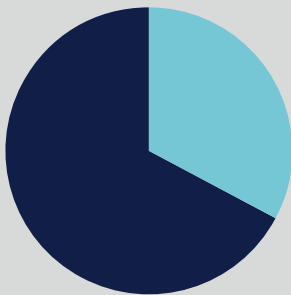


Customer Confidence **50.2**



INDUSTRY INDICATORS

LMI (Logistics Management Index): **67.1%**



Cass Freight Index
1.235
Shipments

Cass Freight Index
4.287
Expenditures

DAT Load-to-Truck Ratio Month over Month:
Van +4.39%, Flatbed +63.3%

DAT Spot Rates Month over Month:
Van \$2.71, Flatbed \$3.45

Port of Los Angeles Import Volumes

Jun 12 - Jun 18 (Week 24)	Jun 19 - Jun 25 (Week 25)	Jun 26 - Jul 02 (Week 26)
Import Volumes (TEU)	Import Volumes (TEU)	Import Volumes (TEU)
122,419	69,363	131,115
% Changes from previous week: ▲ 3.67	% Changes from previous week: ▼ 43.34	% Changes from previous week: ▲ 89.03
% Changes from previous year: ▲ 2.65	% Changes from previous year: ▼ 41.44	% Changes from previous year: ▲ 41.55

Source: <http://volumes.portoptimizer.com/>

Port of Long Beach Import Volume

Week	Date	Import Loaded	Export Loaded	Empties
26	06/19/2022	91,293	24,889	74,166
27	06/26/2022	112,470	29,930	87,661
28	07/03/2022	87,083	24,180	70,705
29	07/10/2022	81,864	22,630	68,492
30	07/17/2022	98,301	28,389	77,916

Source: <https://www.polb.com/port-info/wave-weekly-advance-volume-estimate/>