

Market Trends Update

MARKET INDICATORS

Durable Goods orders: **2.3%**

Capital Goods orders: **0.4%**

Inflation: **5.4%**



Retail Sales
0.6%

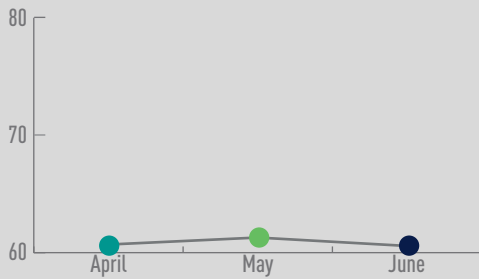


Industrial Production
100.1%

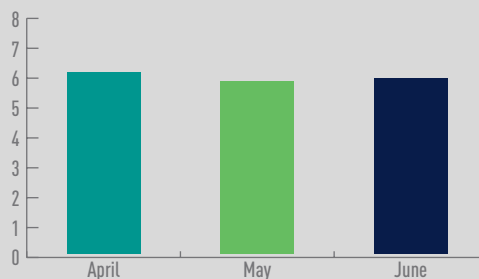


US EIA Diesel
\$3.34

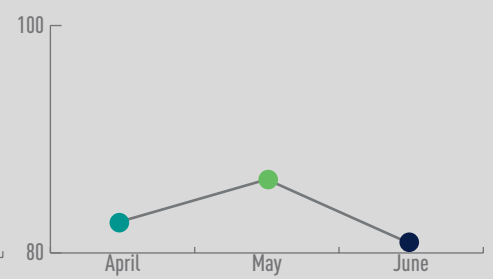
US PMI **60.6**



Unemployment **5.9%**

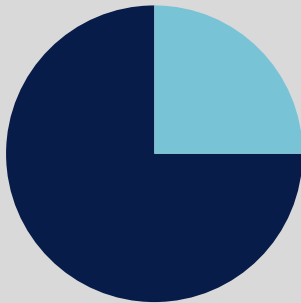


Customer Confidence **80.8**



INDUSTRY INDICATORS

LMI (Logistics Management Index): **75%**



Cass Freight Index
1.231
Shipments

Cass Freight Index
3.732
Expenditures

DAT Load-to-Truck Ratio Month over Month:
Van +5.56%, Flatbed +66.8%

DAT Spot Rates Month over Month:
Van \$2.67, Flatbed \$3.15

Port of Los Angeles Import Volumes

July 18 - July 24 (Week 29)	July 25 - July 31 (Week 30)	Aug 1 - Aug 7 (Week 31)
Import Volumes (TEU)	Import Volumes (TEU)	Import Volumes (TEU)
124,740	139,861	157,854
% Changes from previous week: ▼ 7.28	% Changes from previous week: ▲ 12.12	% Changes from previous week: ▲ 12.87
% Changes from previous year: ▲ 30.06	% Changes from previous year: ▲ 20.42	% Changes from previous year: ▲ 52.03

Source: <http://volumes.portoptimizer.com/>

Port of Long Beach Import Volume

Week	Date	Import Loaded	Export Loaded	Empties
31	07/25/2021	65,286	22,660	51,316
32	08/01/2021	66,509	26,454	45,443
33	08/08/2021	87,214	33,467	61,421
34	08/15/2021	84,769	30,804	59,519
35	08/22/2021	90,152	32,574	67,776

Source: <https://www.polb.com/port-info/wave-weekly-advance-volume-estimate/>