

Market Trends Update

February 2022

MARKET INDICATORS

Durable Goods orders: **-0.9%**

Capital Goods orders: **4%**

Inflation: **7.5%**



Retail Sales
3.8%

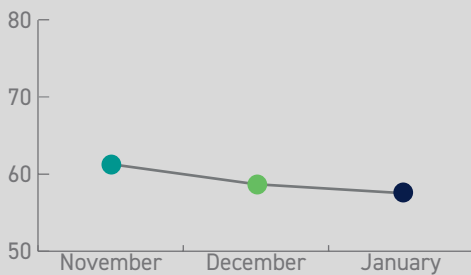


Industrial Production
103.5%

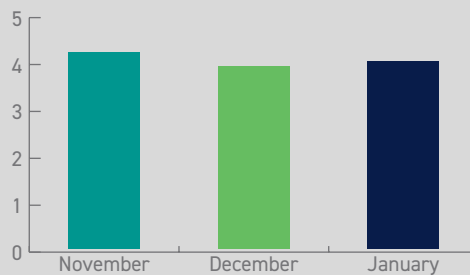


US EIA Diesel
\$3.724

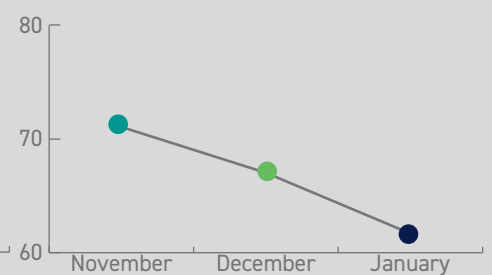
US PMI 57.6



Unemployment 4.0%

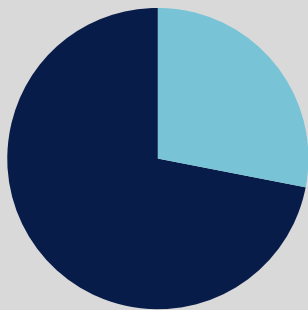


Customer Confidence 61.7



INDUSTRY INDICATORS

LMI (Logistics Management Index): **71.9%**



Cass Freight Index Shipments: **1.078**
Cass Freight Index Expenditures: **4.027**

DAT Load-to-Truck Ratio Month over Month:
 Van +9.34%, Flatbed +86.8%

DAT Spot Rates Month over Month:
 Van \$3.10, Flatbed \$3.12

Port of Los Angeles Import Volumes

| Feb 13 - Feb 19 (Week 07) | Feb 20 - Feb 26 (Week 08) | Feb 27 - Mar 05 (Week 09) |
|---------------------------------------|--|--|
| Import Volumes (TEU) 87,904 | Import Volumes (TEU) 180,830 | Import Volumes (TEU) 130,287 |
| % Changes from previous week: ▼ 34.82 | % Changes from previous week: ▲ 105.71 | % Changes from previous week: ▼ 27.95 |
| % Changes from previous year: ▼ 37.40 | % Changes from previous year: ▲ 63.26 | % Changes from previous year: ▼ 14.91 |

Source: <http://volumes.portoptimizer.com/>

Port of Long Beach Import Volume

| Week | Date | Import Loaded | Export Loaded | Empties |
|------|------------|---------------|---------------|---------|
| 9 | 02/20/2022 | 80,233 | 25,330 | 63,205 |
| 10 | 02/27/2022 | 98,581 | 23,358 | 85,742 |
| 11 | 03/06/2022 | 89,187 | 25,417 | 72,997 |
| 12 | 03/13/2022 | 87,895 | 30,689 | 64,538 |
| 13 | 03/20/2022 | 99,451 | 30,417 | 77,566 |

Source: <https://www.polb.com/port-info/wave-weekly-advance-volume-estimate/>