

CONFLICT MINERALS STATEMENT

BNSF Logistics, LLC ("BNSFL") is committed to complying with the Conflict Minerals Rule (the "Rule") issued by the U.S. Securities and Exchange Commission ("SEC") under Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act. We acknowledge and share the concern that conflict minerals originating in the Democratic Republic of the Congo and its adjoining countries (collectively, the "Covered Countries") may be helping finance armed conflict in these regions. In accordance with the Rule, we are working with our direct suppliers to ensure the responsible sourcing of "conflict minerals" – the ores of tin, tantalum, tungsten and gold – through our global supply chains.

BNSFL engages in a number of diverse business activities with varying levels of complexity in its supply chain. BNSFL operates downstream of ore extraction and smelting activities and does not directly source conflict minerals. The global supply chain for conflict minerals is complex and includes multiple tiers of activity from mines, smelters and refiners. Therefore, we are relying on information provided by our suppliers to support our responsible sourcing efforts, and for compliance with the Rule.

We expect our suppliers to respond to our conflict minerals inquiries in a timely manner and provide us with required information on the source and use of conflict minerals in the products supplied to us.

As part of our conflict minerals efforts, we engage relevant suppliers in our global supply chain and conduct due diligence activities by leveraging guidance from Berkshire Hathaway, Inc. and the Organisation of Economic Co-operation and Development Due Diligence Framework.

BNSFL is committed to ongoing improvement of our responsible sourcing efforts and the traceability of our global supply chains.

Interactive training and educational resources on conflict minerals is available at: http://www.responsiblemineralsinitiative.org/training-and-resources/.

For any questions or concerns related to our conflict minerals initiatives, suppliers and other external stakeholders may contact us by mail at BNSF Logistics, LLC, ATTN: General Counsel, 1600 Lakeside Pkwy, Ste. 100, Flower Mound, TX 75028.