

# Market Trends Update

## MARKET INDICATORS

Durable Goods orders: **0.5%**

Capital Goods orders: **-4.7%**

Inflation: **4.2%**



Retail Sales  
**9.8%**

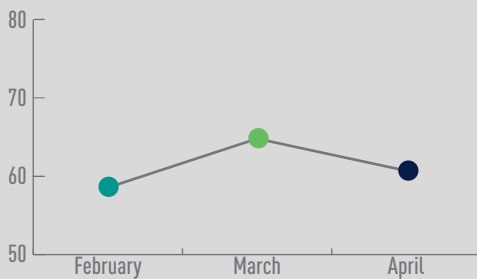


Industrial Production  
**106.3%**

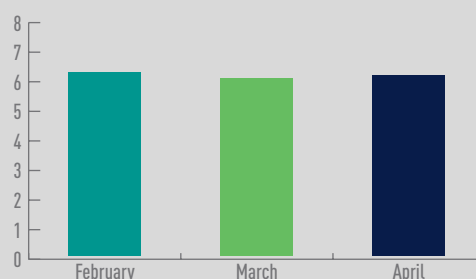


US EIA Diesel  
**\$3.25**

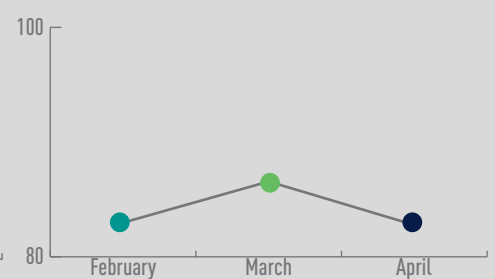
US PMI **60.7**



Unemployment **6.1%**

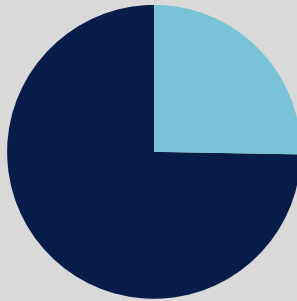


Customer Confidence **82.8**



## INDUSTRY INDICATORS

LMI (Logistics Management Index): **74.5%**



Tender Rejections  
**24.0%**

Cass Freight Index  
**1.178**  
*Shipments*

Cass Freight Index  
**3.452**  
*Expenditures*

DAT Load-to-Truck Ratio Month over Month:  
**Van +4.79%, Flatbed +95.7%**

DAT Spot Rates Month over Month:  
**Van \$2.59, Flatbed \$2.94**

### Port of Los Angeles Import Volumes

May 9 - May 15 (Week 19)	May 16 - May 21 (Week 20)	May 22 - May 28 (Week 21)
<b>Import Volumes (TEU)</b>	<b>Import Volumes (TEU)</b>	<b>Import Volumes (TEU)</b>
<b>163,908</b>	<b>164,916</b>	<b>143,379</b>
% Changes from previous week: <b>▲ 19.29</b>	% Changes from previous week: <b>▲ 0.62</b>	% Changes from previous week: <b>▼ 13.06</b>
% Changes from previous year: <b>▲ 126.57</b>	% Changes from previous year: <b>▲ 136.37</b>	% Changes from previous year: <b>▲ 105.06</b>

Source: <http://volumes.portoptimizer.com/>

### Port of Long Beach Import Volume

Week	Date	Import Loaded	Export Loaded	Empties
21	05/16/2021	87,362	25,808	66,011
22	05/23/2021	87,767	26,112	66,036
23	05/30/2021	99,610	31,834	72,247
24	06/06/2021	87,767	26,112	66,036
25	06/13/2021	87,362	25,808	66,011

Source: <https://www.polb.com/port-info/wave-weekly-advance-volume-estimate/>