

Market Trends Update

MARKET INDICATORS

Durable Goods orders: **3.4%**

Capital Goods orders: **6.5%**

Inflation: **1.7%**



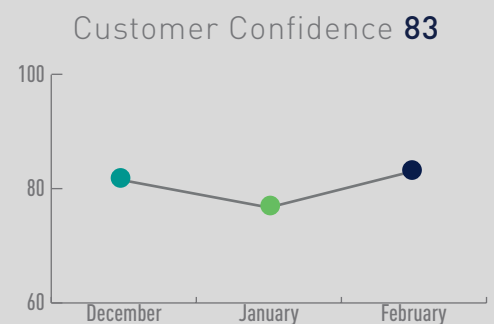
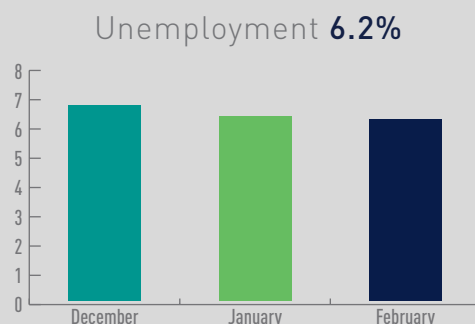
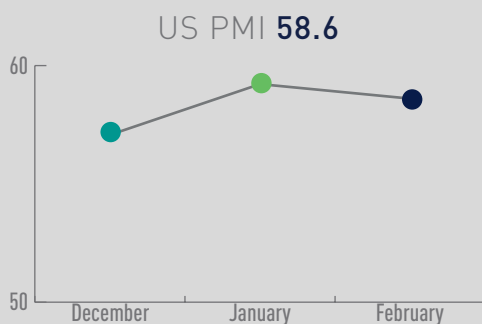
Retail Sales
-3.0%



Industrial Production
104.6%

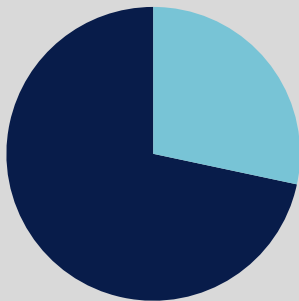


US EIA Diesel
\$3.19



INDUSTRY INDICATORS

LMI (Logistics Management Index): **71.4%**



Tender Rejections
25.6%

Cass Freight Index
1.11

DAT Load-to-Truck Ratio Month over Month:
Van +7.54%, Flatbed +62.2%

DAT Spot Rates Month over Month:
Van \$2.40, Flatbed \$2.56

Port of Los Angeles Import Volumes

Mar 14 - Mar 20 (Week 11)	Mar 21 - Mar 27 (Week 12)	Mar 28 - Apr 03 (Week 13)
Import Volumes (TEU)	Import Volumes (TEU)	Import Volumes (TEU)
157,372	105,865	162,475
% Changes from previous week: ▲ 11.65	% Changes from previous week: ▼ 32.73	% Changes from previous week: ▲ 53.47
% Changes from previous year: ▲ 143.79	% Changes from previous year: ▲ 78.06	% Changes from previous year: ▲ 206.72

Source: <http://volumes.portoptimizer.com/>

Port of Long Beach Import Volume

Week	Date	Import Loaded	Export Loaded	Empties
12	03/14/2021	81,254	22,576	57,155
13	03/21/2021	90,438	25,764	62,602
14	03/28/2021	93,458	25,460	61,870
15	04/04/2021	93,105	24,772	60,646
16	04/11/2021	90,000	24,468	57,921

Source: <https://www.polb.com/port-info/wave-weekly-advance-volume-estimate/>