

Market Trends Update

MARKET INDICATORS

Durable Goods orders: **-1.1%**

Capital Goods orders: **6.5%**

Inflation: **2.6%**



Retail Sales
9.8%

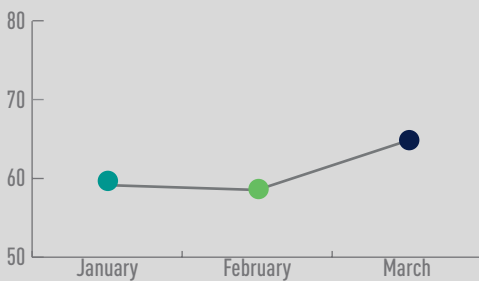


Industrial
Production
105.6%

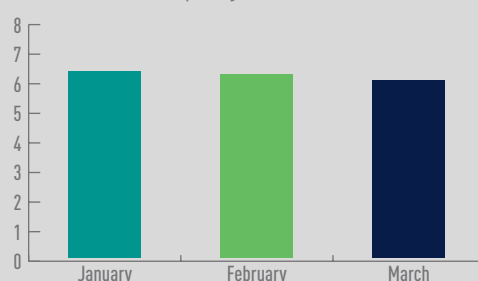


US EIA Diesel
\$3.15

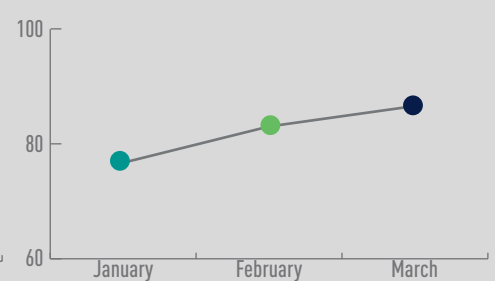
US PMI **64.7**



Unemployment **6.0%**

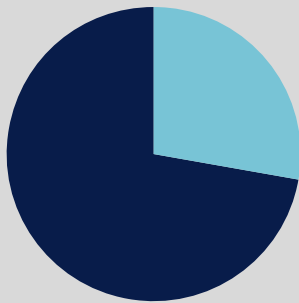


Customer Confidence **86.5**



INDUSTRY INDICATORS

LMI (Logistics Management Index): **72.2%**



Tender Rejections
25.6%

Cass Freight Index
1.206
Shipments

Cass Freight Index
3.413
Expenditures

DAT Load-to-Truck Ratio Month over Month:
Van +5.78%, Flatbed +83.7%

DAT Spot Rates Month over Month:
Van \$2.65, Flatbed \$2.76

Port of Los Angeles Import Volumes

Apr 18 - Apr 24 (Week 16)	Apr 25 - May 1 (Week 17)	May 2 - May 8 (Week 18)
Import Volumes (TEU)	Import Volumes (TEU)	Import Volumes (TEU)
135,734	181,078	114,236
% Changes from previous week: ▲ 7.64	% Changes from previous week: ▲ 33.41	% Changes from previous week: ▼ 36.91
% Changes from previous year: ▲ 88.29	% Changes from previous year: ▲ 102.93	% Changes from previous year: ▲ 56.77

Source: <http://volumes.portoptimizer.com/>

Port of Long Beach Import Volume

Week	Date	Import Loaded	Export Loaded	Empties
17	04/18/2021	84,306	19,581	63,890
18	04/25/2021	102,711	30,385	65,715
19	05/02/2021	86,840	24,981	62,090
20	05/09/2021	87,245	25,285	62,115
21	05/16/2021	86,840	24,981	62,090

Source: <https://www.polb.com/port-info/wave-weekly-advance-volume-estimate/>